



Asset Acquisitions and Disposals::Proposed Acquisition - Receipt of Listing and Quotation Notice

Issuer & Securities

Issuer/ Manager	CHASEN HOLDINGS LIMITED
Securities	CHASEN HOLDINGS LIMITED - SG1X55941717 - 5NV
Stapled Security	No

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	12-Nov-2014 18:57:49
Status	New
Announcement Sub Title	Proposed Acquisition - Receipt of Listing and Quotation Notice
Announcement Reference	SG141112OTHRF4QT
Submitted By (Co./ Ind. Name)	Low Weng Fatt
Designation	Managing Director / CEO
Description (Please provide a detailed description of the event in the box below)	Please refer to the attachment.
Attachments	<p> CHL - Proposed Acquisition - LQN.pdf</p> <p>Total size =164K</p>

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CHASEN HOLDINGS LIMITED
(Company Registration No.: 199906814G)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION OF ALL THE VENDORS' TITLE AND INTEREST TO THE VENDORS'
49% SHARE OF THE NET PROCEEDS FROM THE SALE OF THE PROPERTY – RECEIPT OF
LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all capitalised items herein shall have the same meaning as ascribed to them in the Company's announcements on 7 October 2014 and 17 October 2014 ("**Announcements**") relating to the Proposed Acquisition.*

The Board of Directors (the "**Board**") of the Company refers to the Announcements and is pleased to announce that the Company has today received the listing and quotation notice from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation of the Consideration Shares on the Mainboard of the SGX-ST ("**Listing Approval**"), subject to compliance with the SGX-ST's listing requirements.

The Listing Approval is not an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board

Low Weng Fatt
Managing Director and CEO

12 November 2014